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8 Debtor-in-possession

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UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
[San Francisco Division]

In re:  
Arcon Construction  
Corporation  
Debtor &  
Debtor-in-possession  
/

Case No. 24-30679  
Chapter 11  
NOTICE OF HEARING ON  
ARCON [PROPOSED]  
CONSTRUCTION  
CORPORATION COMBINED  
PLAN OF REORGANIZATION  
(October 30, 2025)  
& [TENTATIVELY APPROVED]  
DISCLOSURE STATEMENT  
Date: November 14, 2025  
Time: 10:00 a.m.  
Place: Courtroom 17  
Judge Dennis Montali

NOTICE OF HEARING ON [PROPOSED] COMBINED PLAN OF REORGANIZATION  
AND [APPROVED] [TENTATIVELY APPROVED] DISCLOSURE STATEMENT  
(September 19, 2025)

PLEASE TAKE NOTICE that ARCON CONSTRUCTION CORPORATION ("Debtor") has filed a [Proposed] Combined Plan of Reorganization and Disclosure Statement, in the above referenced matter Case No. 24-30679, dated October 30, 2025, ("Combined Plan and Disclosure")[Doc # 215].

A hearing on Debtor's request for tentative approval of the disclosures in the Combined Plan and Disclosure will be held before the Hon. Dennis Montali on November 14, 2025 at 10:00 a.m. at 450 Golden Gate Avenue, Courtroom 17, San Francisco CA 94102.

NOTICE OF HEARING ON ARCON CONSTRUCTION  
CORPORATION [PROPOSED] COMBINED PLAN OF REORGANIZATION &  
[TENTATIVELY APPROVED] DISCLOSURE STATEMENT- 1

1 NOTICE IS FURTHER GIVEN that the hearing can be attended in the judge's  
2 courtroom, via zoom or in person. To attend in-person, you should arrive at Courtroom 17, 450  
3 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this  
4 notice.

5 To attend via Zoom, please consult the court's website, which provides information  
6 explaining how to arrange an appearance at a video hearing. If you have questions about how to  
7 participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live  
Chat feature on the court's website.

8 The court's website offers information explaining how to arrange an appearance at a  
9 video hearing. If you have questions about how to participate in a video hearing, you may  
10 contact the court by Calling 888-821-7606 or by using the Live Chat feature on the court's  
11 website."

12 All interested parties should consult the Bankruptcy Court's website at  
13 [www.canb.uscourts.gov](http://www.canb.uscourts.gov) for information about court operations. The Bankruptcy Court's website  
14 provides information regarding how to arrange a telephonic or video appearance. If you have  
15 questions regarding how to appear at a court hearing, you may contact the Bankruptcy Court by  
16 calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website.  
17 Notices of hearing for any of the above-referenced calendars must include the following  
18 language: 1<https://www.canb.uscourts.gov/procedure/san-francisco/blumenstiel-carlson-montali/open-calendar-procedure-sanfrancisco> Judge Blumenstiel's and Judge Montali's  
19 calendar procedures can be viewed at the very bottom of the page linked in FN 1.

20 Copies of Document No. 215, served with this notice, can also be obtained from the  
21 undersigned attorney for Debtor or viewed on the Court's PACER website. Written objections  
22 to the Joint Disclosure Statement & Plan of Reorganization dated November 7, 2025 should be  
23 filed with the Clerk of the Court and served upon the undersigned counsel for the Debtor no later  
24 than November 7, 2025 and should be accompanied by memoranda of law and supporting  
declarations.

25 Dated: October 31, 2025

Respectfully submitted  
By: /s/ Sheila Gropper Nelson  
Resolution Law Firm P. C.

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28 NOTICE OF HEARING ON ARCON CONSTRUCTION  
CORPORATION [PROPOSED] COMBINED PLAN OF REORGANIZATION &  
[TENTATIVELY APPROVED] DISCLOSURE STATEMENT- 2